

Term Deposit Application

Complete this form, sign and return to Goldfields Money Limited . For assistance call us on 08 9021 6444.



* Denotes Mandatory Field

Application Checklist

Single Account*

Joint Account
- any one to sign

Joint Account
- all to sign

For more than two applicants, please complete an Additional Applicant form. For Non Personal accounts, please use the Non Personal Term Deposit Application form.

I have at least \$5,000* to invest (or \$500 if you are under 18 years old)

*For deposits of \$1,000,000 or more, please contact us

I have details for all account holders ready

I have my Tax File Number (or exemption details)

I know my BSB and Account Number

Only required for direct credit/debit purposes

I have completed Certified ID Requirements

If you are not applying in person at a branch you will be required to complete an ID Certification Form

Step 1 - Your Account

Term Deposit Details

Deposit Amount* \$

How long would you like to invest? *

2 mths 3 mths 6 mths 9 mths

12 mths 24 mths 48 mths (maximum)

Other

Instructions for Principal at Maturity*

Note: We will automatically reinvest for the same term if you do not select an option.

I will contact Goldfields Money

Reinvest automatically for same term

Pay to my account as detailed below

Pay by Cheque

Initial Deposit*

Cheque attached

Debit my account

Interest Frequency*

Quarterly (for terms > 12 mths)

At Maturity (for terms 12 mths or less)

Yearly (for terms > 12 mths)

Account for Direct Credit / Debit

Bank Name

Bank Address

BSB -

Account Name

Account Number

How would you like interest paid? *

Compound (i.e add to principal)

Pay to my account

Pay by Cheque

PRINT

www.goldfieldsmoney.com.au



Step 2 - Your Details (Applicant 1)

Personal Details

Title* Mr Mrs Ms Miss Dr Prof

Gender* Female Male

First Name*

Middle Name

Last Name*

Date of Birth*

DD MM YYYY

Country of Residence* (for tax purposes)

Occupation*

Residential Address*

Unit Number

Street Number

Street Name*

Suburb/Town*

State/Territory*

Postcode*

Country*

Mailing Address

Same as residential

PO Box

RMB

Unit / Street No.

Street Name

Suburb/Town

State/Territory

Postcode

Country

Contact Details

Please specify at least one phone number

Country Area Number

Home

Work

Mobile

Email

Tax File Number or Exemption

or I am a non resident of Australia

I want to claim an exemption

I do not want to quote a TFN or exemption

Please note: Quotation is not compulsory but tax may be taken out of your interest if you do not quote your Tax File Number, Australian Business Number or claim an exemption. For more information about the use of Tax File Numbers, please contact the Australian Taxation Office.

Previous Customer?

Are you already a Goldfields Money Customer?*

Yes

Customer/Account No.

PRINT



Step 2 - Your Details (Applicant 2)

Personal Details

Title* Mr Mrs Ms Miss Dr Prof

Gender* Female Male

First Name*

Date of Birth*
 DD MM YYYY

Middle Name

Country of Residence* (for tax purposes)

Last Name*

Occupation*

Residential Address*

Mailing Address Same as residential

Unit Number Street Number

PO Box RMB Unit / Street No.

Street Name*

Street Name

Suburb/Town*

Suburb/Town

State/Territory* Postcode*

State/Territory Postcode

Country*

Country

Contact Details Please specify at least one phone number

Tax File Number or Exemption

	Country	Area	Number
Home	<input type="text"/>	<input type="text"/>	<input type="text"/>
Work	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>	
Email	<input type="text"/>		

or I am a non resident of Australia
 I want to claim an exemption
 I do not want to quote a TFN or exemption

Please note: Quotation is not compulsory but tax may be taken out of your interest if you do not quote your Tax File Number, Australian Business Number or claim an exemption. For more information about the use of Tax File Numbers, please contact the Australian Taxation Office.

Previous Customer Are you already a Goldfields Money Customer?* Yes

Customer/Account No.

PRINT

Step 3 - Agree to Terms & Conditions

I acknowledge that my signature on this application signifies my acceptance of the following:*

PRODUCT DISCLOSURE STATEMENT

FINANCIAL SERVICES GUIDE

PERSONAL SAVINGS BANK ACCOUNTS FEES AND CHARGES

DIRECT DEBIT REQUEST AUTHORITY

PRIVACY STATEMENT AND CONSENT

NET BANKING TERMS & CONDITIONS

PHONELINK TERMS & CONDITIONS

I understand I should print or save a copy of these documents for future reference*

Applicant 1*

Signature*

Print Name*

Date*

Applicant 2

Signature*

Print Name*

Date*

Step 4 - Print, Sign & Send**Note:**

- Please make cheque(s) payable to the same name(s) nominated for your account

Next Steps

- 1 Mail form(s) and supporting documentation (and cheque if applicable) to Goldfields Money Limited
- 2 Upon acceptance of your application, we will send you a certificate of investment